

PLEDGE FORM FOR THE PURCHASE OF SHARES IN
UPPER TWEED COMMUNITY ENTERPRISE LTD, TRADING AS

BROUGHTON VILLAGE STORE

SECOND SHARE ISSUE: MARCH 2023 [pledge form version2]

Four years ago, the local community came together and successfully purchased Broughton Village Store, which re-opened as a Community Shop in June 2019. A fundamental part of the purchase plan was the sale of Community Shares in Upper Tweed Community Enterprise Ltd (UTCE) to interested locals and also those living further afield. Over 250 individuals purchased shares to the value of £66,000.

About Community Shares

- A real way of supporting a community-owned venture
- Withdrawable in time as the business becomes able to release equity
- Never go up in value but can go down in value
- Can bring tax relief to those who buy them (30 – 50%)
- Each shareholder has one vote, regardless of the number of shares held

The trading figures for the shop have exceeded all expectation, but the shop floor is short of space and the storage for stock is both unsafe and inconvenient. For these reasons the Board of UTCE has been working on a plan to expand the shop, increasing efficiencies and creating better facilities for manager and staff. We are now seeking funding to make this happen – part of the funding package will be a second share issue. This will enable newcomers to the village to get involved as well as providing an opportunity to invest for those that missed out first time. Existing shareholders can top up their holding. This form allows interested investors to declare, in confidence, how many shares they would like to buy. This form confers no obligation. A detailed share offer document will be produced in due course.

Full name..... Date.....

Email.....

Telephone number.....

Home address.....

Postcode.....

Do you already own shares in UTCE, if so how many?.....

I would be interested in buying second issue shares @ £25 each
(Please indicate the *number* of shares, not their value)

I would be interested in tax relief on my investment yes / no (please circle)

I am happy for my contact details to be held by UTCE and to be contacted in relation to this community share offer,
please tick here

PLEASE RETURN THIS FORM BY EMAIL TO shares@broughtonvillagestore.co.uk

OR POST IT IN THE BOX PROVIDED IN THE SHOP

The form can also be downloaded from <http://broughtonvillagestore.co.uk/>